



**FINANCIAL AND STATISTICAL REPORT**  
**September 30, 2021**  
**(UNAUDITED)**

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**NOVANT HEALTH, INC.**  
**COMBINED STATEMENTS OF REVENUES AND EXPENSES**  
**FOR THE THREE MONTHS ENDED SEPTEMBER 30, 2021 AND 2020**

(in thousands of dollars)

|   | September 30, 2021                 |   |                   |                  | September 30, 2020 |                            |                 |                   |
|---|------------------------------------|---|-------------------|------------------|--------------------|----------------------------|-----------------|-------------------|
|   | Combined<br>Group <sup>(1,2)</sup> | Unrestricted<br>Affiliates <sup>(1,2)</sup> | Eliminations      | Total            | Combined<br>Group  | Unrestricted<br>Affiliates | Eliminations    | Total             |
| <b>Operating revenues and other support</b>       |                                    |   |                   |                  |                    |                            |                 |                   |
| Net patient service revenues                      | \$ 1,401,147                       | \$ 303,584                                  | \$ -              | \$ 1,704,731     | \$ 1,198,702       | \$ 147,590                 | \$ -            | \$ 1,346,292      |
| Other revenue                                     | 71,591                             | 60,871                                      | (23,228)          | 109,234          | 51,937             | 65,062                     | (13,297)        | 103,702           |
| Total operating revenues and other support        | <u>1,472,738</u>                   | <u>364,455</u>                              | <u>(23,228)</u>   | <u>1,813,965</u> | <u>1,250,639</u>   | <u>212,652</u>             | <u>(13,297)</u> | <u>1,449,994</u>  |
| <b>Operating expenses</b>                         |                                    |   |                   |                  |                    |                            |                 |                   |
| Salaries and employee benefits                    | 814,575                            | 161,707                                     | (1,759)           | 974,523          | 677,013            | 78,243                     | (800)           | 754,456           |
| Supplies and other                                | 524,713                            | 173,025                                     | (15,411)          | 682,327          | 442,707            | 122,689                    | (12,021)        | 553,375           |
| Total operating expenses                          | <u>1,339,288</u>                   | <u>334,732</u>                              | <u>(17,170)</u>   | <u>1,656,850</u> | <u>1,119,720</u>   | <u>200,932</u>             | <u>(12,821)</u> | <u>1,307,831</u>  |
| Operating cash flow                               | 133,450                            | 29,723                                      | (6,058)           | 157,115          | 130,919            | 11,720                     | (476)           | 142,163           |
| Depreciation and amortization                     | 70,164                             | 19,725                                      | -                 | 89,889           | 54,307             | 10,632                     | -               | 64,939            |
| Interest  | 15,363                             | 6,460                                       | -                 | 21,823           | 14,883             | 2,138                      | -               | 17,021            |
| Operating income (loss)                           | 47,923                             | 3,538                                       | (6,058)           | 45,403           | 61,729             | (1,050)                    | (476)           | 60,203            |
| <b>Non-operating income (expense)</b>             |                                    |   |                   |                  |                    |                            |                 |                   |
| Investment income                                 | 23,307                             | 5,890                                       | -                 | 29,197           | 118,502            | 21,082                     | -               | 139,584           |
| Income tax expense                                | (138)                              | (435)                                       | -                 | (573)            | (126)              | (409)                      | -               | (535)             |
| Other net periodic pension (costs) benefit        | (246)                              | 2   | -                 | (244)            | (187)              | 7                          | -               | (180)             |
| <b>Excess (deficit) of revenues over expenses</b> | <u>\$ 70,846</u>                   | <u>\$ 8,995</u>                             | <u>\$ (6,058)</u> | <u>\$ 73,783</u> | <u>\$ 179,918</u>  | <u>\$ 19,630</u>           | <u>\$ (476)</u> | <u>\$ 199,072</u> |

(1) Effective July 1, 2021, Prince William Health System and Prince William Hospital ceased to be restricted affiliates of Novant Health, Inc. and accordingly, these affiliates are included in the unrestricted affiliates column of the quarterly and year to date combined statements of revenue and expenses and the balance sheet as of September 30, 2021.

(2) On February 1, 2021, Novant Health, Inc. acquired the assets of New Hanover Regional Medical Center, LLC. Effective April 15, 2021, New Hanover Regional Medical Center, LLC was designated as a restricted affiliate in accordance with the issuance of the Novant Health 2021A bonds. As such, beginning with the financial reports for the quarter ended June 30, 2021, this affiliate is included in the combined group column of the quarterly and year to date combined statements of revenue and expenses and the balance sheet.

**NOVANT HEALTH, INC.**  
**COMBINED STATEMENTS OF REVENUES AND EXPENSES**  
**FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2021 AND 2020**

(in thousands of dollars)

|   | September 30, 2021                 |   |                   |                   | September 30, 2020 |                            |                 |                  |
|---|------------------------------------|---|-------------------|-------------------|--------------------|----------------------------|-----------------|------------------|
|   | Combined<br>Group <sup>(1,2)</sup> | Unrestricted<br>Affiliates <sup>(1,2)</sup> | Eliminations      | Total             | Combined<br>Group  | Unrestricted<br>Affiliates | Eliminations    | Total            |
| <b>Operating revenues and other support</b>       |                                    |   |                   |                   |                    |                            |                 |                  |
| Net patient service revenues                      | \$ 4,359,443                       | \$ 692,432                                  | \$ -              | \$ 5,051,875      | \$ 3,214,408       | \$ 392,818                 | \$ -            | \$ 3,607,226     |
| Other revenue                                     | 223,638                            | 207,420                                     | (75,135)          | 355,923           | 267,415            | 183,155                    | (43,373)        | 407,197          |
| Total operating revenues and other support        | <u>4,583,081</u>                   | <u>899,852</u>                              | <u>(75,135)</u>   | <u>5,407,798</u>  | <u>3,481,823</u>   | <u>575,973</u>             | <u>(43,373)</u> | <u>4,014,423</u> |
| <b>Operating expenses</b>                         |                                    |   |                   |                   |                    |                            |                 |                  |
| Salaries and employee benefits                    | 2,517,334                          | 407,809                                     | (4,186)           | 2,920,957         | 1,975,715          | 231,683                    | (3,877)         | 2,203,521        |
| Supplies and other                                | 1,617,421                          | 440,495                                     | (63,164)          | 1,994,752         | 1,199,474          | 338,992                    | (43,704)        | 1,494,762        |
| Total operating expenses                          | <u>4,134,755</u>                   | <u>848,304</u>                              | <u>(67,350)</u>   | <u>4,915,709</u>  | <u>3,175,189</u>   | <u>570,675</u>             | <u>(47,581)</u> | <u>3,698,283</u> |
| Operating cash flow                               | 448,326                            | 51,548                                      | (7,785)           | 492,089           | 306,634            | 5,298                      | 4,208           | 316,140          |
| Depreciation and amortization                     | 210,522                            | 44,636                                      | -                 | 255,158           | 159,524            | 32,287                     | -               | 191,811          |
| Interest  | 44,321                             | 11,649                                      | -                 | 55,970            | 58,952             | 7,644                      | -               | 66,596           |
| Operating income (loss)                           | 193,483                            | (4,737)                                     | (7,785)           | 180,961           | 88,158             | (34,633)                   | 4,208           | 57,733           |
| <b>Non-operating income (expense)</b>             |                                    |   |                   |                   |                    |                            |                 |                  |
| Investment income (loss)                          | 247,873                            | 38,114                                      | -                 | 285,987           | (40,515)           | (2,813)                    | -               | (43,328)         |
| Loss on defeasance of bonds                       | -                                  | (4,456)                                     | -                 | (4,456)           | -                  | -                          | -               | -                |
| Income tax expense                                | (272)                              | (824)                                       | -                 | (1,096)           | (143)              | (271)                      | -               | (414)            |
| Other net periodic pension (costs) benefit        | (715)                              | (16)  | -                 | (731)             | (558)              | 17                         | -               | (541)            |
| <b>Excess (deficit) of revenues over expenses</b> | <u>\$ 440,369</u>                  | <u>\$ 28,081</u>                            | <u>\$ (7,785)</u> | <u>\$ 460,665</u> | <u>\$ 46,942</u>   | <u>\$ (37,700)</u>         | <u>\$ 4,208</u> | <u>\$ 13,450</u> |

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**NOVANT HEALTH, INC.  
COMBINING BALANCE SHEETS**

|   | September 30, 2021                 |   |                |               | December 31, 2020 |                            |              |              |
|---|------------------------------------|---|----------------|---------------|-------------------|----------------------------|--------------|--------------|
|   | Combined<br>Group <sup>(1,2)</sup> | Unrestricted<br>Affiliates <sup>(1,2)</sup> | Eliminations   | Total         | Combined<br>Group | Unrestricted<br>Affiliates | Eliminations | Total        |
| <i>(in thousands of dollars)</i>                          |                                    |   |                |               |                   |                            |              |              |
| <b>Assets</b>   |                                    |   |                |               |                   |                            |              |              |
| Current assets  |                                    |   |                |               |                   |                            |              |              |
| Cash and cash equivalents                                 | \$ 674,391                         | \$ 176,824                                  | \$ -           | \$ 851,215    | \$ 556,179        | \$ 155,643                 | \$ -         | \$ 711,822   |
| Accounts receivable, net                                  | 834,648                            | 88,795                                      | -              | 923,443       | 580,439           | 90,297                     | -            | 670,736      |
| Short-term investments                                    | 382,643                            | 160   | -              | 382,803       | 330,582           | 160                        | -            | 330,742      |
| Current portion of assets limited as to use               | 23,909                             | 12,645                                      | -              | 36,554        | 30,029            | 12,645                     | -            | 42,674       |
| Receivable for settlement with third-party payors         | 15,123                             | 1,093                                       | -              | 16,216        | 21,129            | 3,980                      | -            | 25,109       |
| Other current assets                                      | 329,980                            | 52,334                                      | (35,974)       | 346,340       | 234,386           | 42,033                     | (17,165)     | 259,254      |
| Total current assets                                      | 2,260,694                          | 331,851                                     | (35,974)       | 2,556,571     | 1,752,744         | 304,758                    | (17,165)     | 2,040,337    |
| Assets limited as to use                                  | 284,861                            | 15,148                                      | -              | 300,009       | 203,681           | 30,995                     | -            | 234,676      |
| Long-term investments                                     | 3,014,982                          | 346,388                                     | -              | 3,361,370     | 2,640,842         | 343,829                    | -            | 2,984,671    |
| Property and equipment, net                               | 2,537,882                          | 342,572                                     | -              | 2,880,454     | 2,059,045         | 341,024                    | -            | 2,400,069    |
| Right-of-use assets, net                                  | 520,523                            | 56,885                                      | (75,134)       | 502,274       | 520,722           | 57,319                     | (84,687)     | 493,354      |
| Intangible assets and goodwill, net                       | 627,637                            | 207,492                                     | -              | 835,129       | 61,164            | 248,883                    | -            | 310,047      |
| Investments in affiliates                                 | 1,659,574                          | 24,638                                      | (1,626,986)    | 57,226        | 95,496            | 28,597                     | (69,139)     | 54,954       |
| Deferred tax asset  | -                                  | 4,652                                       | -              | 4,652         | -                 | 5,317                      | -            | 5,317        |
| Other assets  | 115,138                            | 17,352                                      | (1,183)        | 131,307       | 114,987           | 14,067                     | (801)        | 128,253      |
| Total assets  | \$ 11,021,291                      | \$ 1,346,978                                | \$ (1,739,277) | \$ 10,628,992 | \$ 7,448,681      | \$ 1,374,789               | \$ (171,792) | \$ 8,651,678 |
| <b>Liabilities and Net Assets</b>                         |                                    |   |                |               |                   |                            |              |              |
| Current liabilities                                       |                                    |   |                |               |                   |                            |              |              |
| Current portion of long-term debt                         | \$ 51,886                          | \$ 645                                      | \$ -           | \$ 52,531     | \$ 53,968         | \$ 880                     | \$ -         | \$ 54,848    |
| Short-term borrowings                                     | 133,100                            | 245   | -              | 133,345       | 149,300           | 292                        | -            | 149,592      |
| Accounts payable  | 322,923                            | 28,007                                      | (15,171)       | 335,759       | 257,409           | 31,387                     | (11,486)     | 277,310      |
| Accrued liabilities                                       | 654,226                            | 119,438                                     | (10,629)       | 763,035       | 592,148           | 93,854                     | (3,329)      | 682,673      |
| Current portion of operating lease liabilities            | 93,256                             | 12,663                                      | (8,754)        | 97,165        | 86,057            | 11,857                     | (9,118)      | 88,796       |
| Estimated third-party payor settlements                   | 100,801                            | 12,790                                      | -              | 113,591       | 78,411            | 9,571                      | -            | 87,982       |
| Due to (from) related organizations                       | (330,009)                          | 330,009                                     | -              | -             | (247,392)         | 247,392                    | -            | -            |
| Total current liabilities                                 | 1,026,183                          | 503,797                                     | (34,554)       | 1,495,426     | 969,901           | 395,233                    | (23,933)     | 1,341,201    |
| Long-term debt, net of current portion                    | 2,614,980                          | 9,409                                       | -              | 2,624,389     | 1,262,576         | 13,411                     | -            | 1,275,987    |
| Deferred tax liability                                    | -                                  | 5,198                                       | -              | 5,198         | -                 | 5,194                      | -            | 5,194        |
| Operating lease liabilities, net of current portion       | 442,610                            | 45,095                                      | -              | 487,705       | 449,276           | 45,038                     | (76,303)     | 418,011      |
| Derivative financial instruments                          | 41,145                             | -   | (67,605)       | (26,460)      | 51,803            | -                          | -            | 51,803       |
| Employee benefits and other liabilities                   | 645,744                            | 14,412                                      | -              | 660,156       | 548,888           | 40,695                     | -            | 589,583      |
| Total liabilities   | 4,770,662                          | 577,911                                     | (102,159)      | 5,246,414     | 3,282,444         | 499,571                    | (100,236)    | 3,681,779    |
| Net assets  |                                    |   |                |               |                   |                            |              |              |
| Without donor restrictions- attributable to Novant Health | 6,250,629                          | 665,454                                     | (1,637,118)    | 5,278,965     | 4,164,059         | 769,155                    | (127,403)    | 4,805,811    |
| Without donor restrictions - noncontrolling interests     | -                                  | 6,567                                       | -              | 6,567         | -                 | 23,405                     | 55,847       | 79,252       |
| Total unrestricted net assets                             | 6,250,629                          | 672,021                                     | (1,637,118)    | 5,285,532     | 4,164,059         | 792,560                    | (71,556)     | 4,885,063    |
| With donor restrictions                                   | -                                  | 97,046                                      | -              | 97,046        | 2,178             | 82,658                     | -            | 84,836       |
| Total net assets  | 6,250,629                          | 769,067                                     | (1,637,118)    | 5,382,578     | 4,166,237         | 875,218                    | (71,556)     | 4,969,899    |
| Total liabilities and net assets                          | \$ 11,021,291                      | \$ 1,346,978                                | \$ (1,739,277) | \$ 10,628,992 | \$ 7,448,681      | \$ 1,374,789               | \$ (171,792) | \$ 8,651,678 |

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**NOVANT HEALTH, INC.**  
**STATEMENTS OF CASH FLOWS**  
**FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2021 AND 2020**

| <i>(in thousands of dollars)</i>   | <u>September 30,<br/>2021</u> | <u>September 30,<br/>2020</u> |
|--|-------------------------------|-------------------------------|
| <b>Cash flows from operating activities</b>  |                               |                               |
| Increase (decrease) in net assets  | \$ 412,679                    | \$ 15,132                     |
| Adjustments to reconcile changes in net assets to net cash provided by operating activities: |                               |                               |
| Depreciation, amortization, and accretion  | 254,949                       | 190,589                       |
| Change in net assets due to sale of consolidated affiliate                                   | 63,934                        | -                             |
| Loss on sale of consolidated entities  | 29,682                        | -                             |
| Loss on extinguishment of debt   | 4,456                         | -                             |
| Share of earnings in affiliates, net of distributions  | 4,262                         | 20,647                        |
| Net realized and unrealized (gains) losses on assets limited as to use and investments       | (256,188)                     | 63,689                        |
| Change in fair value of interest rate swap   | (10,658)                      | 12,207                        |
| Contributions restricted for capital   | (10,832)                      | (1,482)                       |
| Changes in operating assets and liabilities, net of assets acquired and liabilities assumed  |                               |                               |
| Accounts receivable  | (167,466)                     | 18,802                        |
| Accounts payable and accrued liabilities   | 155,539                       | 129,898                       |
| Long-term liabilities  | 64,342                        | 2,071                         |
| Proceeds from (repayments of) Medicare advanced payments                                     | (21,766)                      | 373,718                       |
| Third-party payor settlements  | 31,771                        | 88,946                        |
| Other current assets   | (21,083)                      | (36,226)                      |
| Other assets and liabilities, net  | 33,688                        | (797)                         |
| Net cash provided by operating activities  | <u>567,309</u>                | <u>877,194</u>                |
| <b>Cash flows from investing activities</b>  |                               |                               |
| Capital expenditures   | (208,564)                     | (284,395)                     |
| Proceeds from sales of long-term investments   | 469,240                       | 1,782,224                     |
| Purchase of long-term investments  | (525,670)                     | (1,828,774)                   |
| Proceeds from sales of short-term investments  | 369,995                       | 269,727                       |
| Purchase of short-term investments   | (427,038)                     | (319,661)                     |
| Proceeds from sale of property and equipment   | 1,407                         | 2,305                         |
| Proceeds from sale of consolidated entities  | 170,449                       | -                             |
| Acquisition of business, net of cash acquired  | (1,510,207)                   | -                             |
| Investments in unconsolidated affiliates   | (7,272)                       | (189)                         |
| Other investing activities   | (251)                         | (752)                         |
| Net cash used in investing activities  | <u>(1,667,911)</u>            | <u>(379,515)</u>              |
| <b>Cash flows from financing activities</b>  |                               |                               |
| Principal payments on long-term debt   | (4,990)                       | (3,268)                       |
| Proceeds from long-term debt   | 1,491,682                     | 264,165                       |
| Proceeds from sale of accounts receivable, net   | 22,864                        | 25,129                        |
| Extinguishment of bonds  | (145,228)                     | -                             |
| (Purchases) proceeds from repurchase agreements, net   | (16,000)                      | 82,265                        |
| Proceeds from revolving credit facility  | 1,600,000                     | 475,000                       |
| Payments on revolving credit facility  | (1,600,000)                   | -                             |
| Other financing activities   | 7,331                         | 2,283                         |
| Net cash provided by financing activities  | <u>1,355,659</u>              | <u>845,574</u>                |
| Net increase in cash and cash equivalents  | 255,057                       | 1,343,253                     |
| <b>Cash, cash equivalents and restricted cash</b>  |                               |                               |
| Beginning of year  | <u>861,678</u>                | <u>634,049</u>                |
| End of quarter   | <u>\$ 1,116,735</u>           | <u>\$ 1,977,302</u>           |

**NOVANT HEALTH, INC.  
COMBINED GROUP STATISTICS  
FOR THE THREE MONTHS ENDED SEPTEMBER 30, 2021 AND 2020**

|  | Novant<br>Health<br>Presbyterian<br>Medical Center | Novant<br>Health<br>Matthews<br>Medical Center | Novant<br>Health<br>Huntersville<br>Medical Center | Novant<br>Health<br>Charlotte<br>Orthopedic<br>Hospital | Novant<br>Health<br>Mint Hill<br>Medical Center | Novant<br>Health<br>Forsyth<br>Medical Center | Novant<br>Health<br>Medical Park<br>Hospital | Novant<br>Health<br>Thomasville<br>Medical Center | Novant<br>Health<br>New Hanover<br>Medical Center | Novant<br>Health<br>Brunswick<br>Medical Center | Novant<br>Health<br>Kernersville<br>Medical Center | Novant<br>Health<br>Clemmons<br>Medical Center | Three Months Ended |                    |
|--|--|--|--|---|---|---|--|---|---|---|--|--|--------------------|--------------------|
|  |  |  |  |   |   |   |  |   |   |   |  |  | September 30, 2021 | September 30, 2020 |
| <b><u>INPATIENT STATISTICS</u></b>     |  |  |  |   |   |   |  |   |   |   |  |  |                    |                    |
| Average Daily Census                   | 513  | 147  | 100  | 22  | 31  | 626   | 7  | 65  | 665   | 59  | 39   | 14   | 2,288              | 1,645              |
| Discharges                             | 7,988  | 3,106  | 2,167  | 579   | 936   | 8,593   | 190  | 1,142   | 9,203   | 1,161   | 759  | 473  | 36,297             | 30,051             |
| Average Length of Stay                 | 5.9  | 4.3  | 4.3  | 3.6   | 3.0   | 6.7   | 3.4  | 5.2   | 6.6   | 4.7   | 4.8  | 2.8  | 5.8                | 5.0                |
| Patient Days                           | 47,173   | 13,499   | 9,233  | 2,061   | 2,842   | 57,550  | 640  | 5,946   | 61,145  | 5,405   | 3,615  | 1,320  | 210,429            | 151,372            |
| <b><u>ADJUSTED STATISTICS</u></b>      |  |  |  |   |   |   |  |   |   |   |  |  |                    |                    |
| Adjusted Patient Days                  | 91,087   | 28,674   | 24,452   | 4,441   | 8,584   | 91,835  | 4,460  | 15,208  | 131,770   | 14,483  | 10,502   | 4,601  | 430,097            | 293,673            |
| Adjusted Discharges                    | 15,424   | 6,598  | 5,739  | 1,248   | 2,827   | 13,712  | 1,324  | 2,921   | 19,833  | 3,111   | 2,205  | 1,649  | 76,591             | 61,186             |
| <b><u>OUTPATIENT STATISTICS</u></b>    |  |  |  |   |   |   |  |   |   |   |  |  |                    |                    |
| ED Visits                              | 20,515   | 10,325   | 10,039   | -   | 7,011   | 20,699  | -  | 8,661   | 39,052  | 9,276   | 10,125   | 6,092  | 141,795            | 100,460            |
| Novant Health Medical Group Encounters | -  | -  | -  | -   | -   | -   | -  | -   | -   | -   | -  | -  | 1,384,462          | 1,272,223          |
| Cases                                  | 57,025   | 26,045   | 23,319   | 6,979   | 13,540  | 40,286  | 5,950  | 15,467  | 165,824   | 22,372  | 16,386   | 10,677   | 403,870            | 257,986            |
| <b><u>SURGERY STATISTICS</u></b>       |  |  |  |   |   |   |  |   |   |   |  |  |                    |                    |
| IP Surgical Cases                      | 1,289  | 332  | 249  | 697   | 51  | 2,122   | 186  | 191   | 2,457   | 259   | 200  | 288  | 8,321              | 7,162              |
| OP Surgical Cases                      | 4,472  | 1,094  | 1,098  | 2,231   | 337   | 3,109   | 2,260  | 1,031   | 5,486   | 708   | 620  | 695  | 23,141             | 18,508             |
| Total Surgical Cases                   | 5,761  | 1,426  | 1,347  | 2,928   | 388   | 5,231   | 2,446  | 1,222   | 7,943   | 967   | 820  | 983  | 31,462             | 25,670             |
| <b><u>OTHER STATISTICS</u></b>         |  |  |  |   |   |   |  |   |   |   |  |  |                    |                    |
| Total Births                           | 1,790  | 718  | 550  | -   | 195   | 1,128   | -  | 173   | 1,215   | 141   | -  | -  | 5,910              | 4,772              |
| Cath Lab Patients                      | 554  | 465  | 198  | -   | -   | 1,162   | -  | 19  | -   | 3   | -  | -  | 2,401              | 2,724              |
| Open Heart Surgeries                   | 104  | -  | -  | -   | -   | 120   | -  | -   | 161   | -   | -  | -  | 385                | 180                |
| Endoscopy Procedures                   | 1,717  | 737  | 800  | -   | 91  | 1,695   | -  | 205   | 3,034   | 311   | 201  | -  | 8,791              | 6,264              |
| Radiology Procedures                   | 44,655   | 26,100   | 22,331   | 5,139   | 15,486  | 59,778  | 1,173  | 16,155  | 91,890  | 20,493  | 16,070   | 10,389   | 329,659            | 253,751            |
| Licensed Beds                          | 590  | 157  | 139  | 48  | 36  | 859   | 22   | 146   | 800   | 74  | 50   | 36   | 2,957              | 2,333              |
| Staffed Beds                           | 569  | 150  | 124  | 30  | 36  | 696   | 11   | 83  | 741   | 70  | 50   | 22   | 2,582              | 1,802              |
| Occupancy as % of Staffed Beds         | 90.2%  | 98.0%  | 80.6%  | 73.3%   | 86.1%   | 89.9%   | 63.6%  | 78.3%   | 89.7%   | 84.3%   | 78.0%  | 63.6%  | 88.6%              | 91.3%              |

**NOVANT HEALTH, INC.  
COMBINED GROUP STATISTICS  
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2021 AND 2020**

|  | Novant<br>Health<br>Presbyterian<br>Medical Center | Novant<br>Health<br>Matthews<br>Medical Center | Novant<br>Health<br>Huntersville<br>Medical Center | Novant<br>Health<br>Charlotte<br>Orthopedic<br>Hospital | Novant<br>Health<br>Mint Hill<br>Medical Center | Novant<br>Health<br>Forsyth<br>Medical Center | Novant<br>Health<br>Medical Park<br>Hospital | Novant<br>Health<br>Thomasville<br>Medical Center | Novant<br>Health<br>New Hanover<br>Medical Center | Novant<br>Health<br>Brunswick<br>Medical Center | Novant<br>Health<br>Kernersville<br>Medical Center | Novant<br>Health<br>Clemmons<br>Medical Center | Nine Months Ended  |                    |
|--|--|--|--|---|---|---|--|---|---|---|--|--|--------------------|--------------------|
|  |  |  |  |   |   |   |  |   |   |   |  |  | September 30, 2021 | September 30, 2020 |
| <b><u>INPATIENT STATISTICS</u></b>     |  |  |  |   |   |   |  |   |   |   |  |  |                    |                    |
| Average Daily Census                   | 497  | 137  | 94   | 22  | 29  | 621   | 8  | 64  | 572   | 51  | 38   | 13   | 2,146              | 1,554              |
| Discharges                             | 23,010   | 8,865  | 6,320  | 1,814   | 2,541   | 25,627  | 653  | 3,215   | 24,788  | 3,202   | 2,164  | 1,288  | 103,487            | 85,928             |
| Average Length of Stay                 | 5.9  | 4.2  | 4.1  | 3.3   | 3.1   | 6.6   | 3.3  | 5.4   | 6.3   | 4.4   | 4.8  | 2.8  | 5.8                | 5.0                |
| Patient Days                           | 135,551  | 37,463   | 25,690   | 5,902   | 7,795   | 169,548                                       | 2,140  | 17,356  | 156,058   | 14,021  | 10,437   | 3,573  | 585,534            | 425,836            |
| <b><u>ADJUSTED STATISTICS</u></b>      |  |  |  |   |   |   |  |   |   |   |  |  |                    |                    |
| Adjusted Patient Days                  | 265,555  | 81,030   | 69,700   | 12,213  | 25,674  | 270,243                                       | 13,405                                       | 44,850  | 348,726   | 40,508  | 30,757   | 12,619   | 1,215,280          | 825,170            |
| Adjusted Discharges                    | 45,078   | 19,174   | 17,147   | 3,754   | 8,369   | 40,847  | 4,090  | 8,308   | 55,391  | 9,251   | 6,377  | 4,549  | 222,335            | 174,072            |
| <b><u>OUTPATIENT STATISTICS</u></b>    |  |  |  |   |   |   |  |   |   |   |  |  |                    |                    |
| ED Visits                              | 55,590   | 29,554   | 28,613   | -   | 18,978  | 59,536  | -  | 23,549  | 96,323  | 24,327  | 26,990   | 15,674   | 379,134            | 302,527            |
| Novant Health Medical Group Encounters | -  | -  | -  | -   | -   | -   | -  | -   | -   | -   | -  | -  | 4,048,896          | 3,562,081          |
| Cases                                  | 162,962  | 75,133   | 67,129   | 19,845  | 38,520  | 120,360                                       | 17,412                                       | 44,983  | 461,153   | 64,514  | 43,721   | 28,683   | 1,144,415          | 691,112            |
| <b><u>SURGERY STATISTICS</u></b>       |  |  |  |   |   |   |  |   |   |   |  |  |                    |                    |
| IP Surgical Cases                      | 3,833  | 1,071  | 866  | 2,127   | 154   | 6,372   | 648  | 599   | 6,880   | 802   | 587  | 804  | 24,743             | 19,830             |
| OP Surgical Cases                      | 13,655   | 3,209  | 3,283  | 6,486   | 1,009   | 9,319   | 6,921  | 3,255   | 18,868  | 2,801   | 1,887  | 2,140  | 72,833             | 48,204             |
| Total Surgical Cases                   | 17,488   | 4,280  | 4,149  | 8,613   | 1,163   | 15,691  | 7,569  | 3,854   | 25,748  | 3,603   | 2,474  | 2,944  | 97,576             | 68,034             |
| <b><u>OTHER STATISTICS</u></b>         |  |  |  |   |   |   |  |   |   |   |  |  |                    |                    |
| Total Births                           | 4,830  | 1,971  | 1,393  | -   | 487   | 3,214   | -  | 441   | 3,005   | 394   | -  | -  | 15,735             | 13,471             |
| Cath Lab Patients                      | 1,711  | 1,449  | 659  | -   | -   | 3,742   | -  | 73  | -   | 28  | -  | -  | 7,662              | 7,602              |
| Open Heart Surgeries                   | 325  | -  | -  | -   | -   | 364   | -  | -   | 518   | -   | -  | -  | 1,207              | 509                |
| Endoscopy Procedures                   | 5,100  | 2,168  | 2,630  | -   | 226   | 4,918   | -  | 611   | 8,422   | 1,225   | 592  | -  | 25,892             | 16,558             |
| Radiology Procedures                   | 130,991  | 77,848   | 66,941   | 14,998  | 44,855  | 180,240                                       | 3,490  | 46,365  | 245,931   | 58,927  | 45,305   | 29,168   | 945,059            | 710,305            |
| Licensed Beds                          | 590  | 157  | 139  | 48  | 36  | 859   | 22   | 146   | 800   | 74  | 50   | 36   | 2,957              | 2,333              |
| Staffed Beds                           | 539  | 139  | 116  | 27  | 34  | 692   | 11   | 81  | 746   | 64  | 49   | 20   | 2,518              | 1,704              |
| Occupancy as % of Staffed Beds         | 92.2%  | 98.6%  | 81.0%  | 81.5%   | 85.3%   | 89.7%   | 72.7%  | 79.0%   | 76.7%   | 79.7%   | 77.6%  | 65.0%  | 85.2%              | 91.2%              |